



**AIF<sup>®</sup> Designation Training  
Capstone Format**  
Classroom Session Agenda  
Fi360 – Philadelphia, PA – May 15, 2018

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<b>7:30 a.m. – 8:00 a.m.</b>	<b>Breakfast</b>
8:00 a.m. – 9:30 a.m.	Introduction
<b>9:30 a.m. – 9:45 a.m.</b>	<b>Break</b>
9:45 a.m. – 10:45 a.m.	Stewards and Advisors Step 1: Organize
10:45 a.m. – 12:00 p.m.	Stewards and Advisors Step 2: Formalize
<b>12:00 p.m. – 1:00 p.m.</b>	<b>Lunch</b>
1:00 p.m. – 2:00 p.m.	Stewards and Advisors Step 3: Implement
<b>2:00 p.m. – 2:15 p.m.</b>	<b>Break</b>
2:15 p.m. – 3:15 p.m.	Stewards and Advisors Step 4: Monitor
3:15 p.m. – 3:30 p.m.	Review and Wrap-Up
<b>3:30 p.m. – 5:00 p.m.</b>	<b>AIF<sup>®</sup> Designation Examination</b>