



**AIF® Designation Training
Capstone Format
Classroom Session Agenda
Fi360 – Boston, MA – August 16, 2018**

7:30 a.m. – 8:00 a.m.	Breakfast
8:00 a.m. – 9:30 a.m.	Introduction
9:30 a.m. – 9:45 a.m.	Break
9:45 a.m. – 10:45 a.m.	Stewards and Advisors Step 1: Organize
10:45 a.m. – 12:00 p.m.	Stewards and Advisors Step 2: Formalize
12:00 p.m. – 1:00 p.m.	Lunch
1:00 p.m. – 2:00 p.m.	Stewards and Advisors Step 3: Implement
2:00 p.m. – 2:15 p.m.	Break
2:15 p.m. – 3:15 p.m.	Stewards and Advisors Step 4: Monitor
3:15 p.m. – 3:30 p.m.	Review and Wrap-Up
3:30 p.m. – 5:00 p.m.	AIF® Designation Examination