AIF® Designation Training
Capstone Format
Classroom Session Agenda
fi360 – Washington, D.C. – September 26, 2017

8:00 – 9:30 a.m.	Introduction
9:30 – 9:45 a.m.	***Break***
9:45 – 10:45 a.m.	Stewards and Advisors Step 1: Organize
10:45 – 12:00 p.m.	Stewards and Advisors Step 2: Formalize
12:00 – 1:00 p.m.	***Lunch***
1:00 – 2:00 p.m.	Stewards and Advisors Step 3: Implement
2:00 – 2:15 p.m.	***Break***
2:15 – 3:15 p.m.	Stewards and Advisors Step 4: Monitor
3:15 – 3:30 p.m.	Review and Wrap-Up
3:30 – 5:00 p.m.	**AIF® Designation Examination**