



**AIF® Designation Training**  
**Capstone Format**  
Classroom Session Agenda  
fi360 – San Francisco, CA – March 23, 2017

---

8:00 – 9:30 a.m.	Introduction
<b><i>9:30 – 9:45 a.m.</i></b>	<b><i>Break</i></b>
9:45 – 10:45 a.m.	Stewards and Advisors Step 1: Organize
10:45 – 12:00 p.m.	Stewards and Advisors Step 2: Formalize
<b><i>12:00 – 1:00 p.m.</i></b>	<b><i>Lunch</i></b>
1:00 – 2:00 p.m.	Stewards and Advisors Step 3: Implement
<b><i>2:00 – 2:15 p.m.</i></b>	<b><i>Break</i></b>
2:15 – 3:15 p.m.	Stewards and Advisors Step 4: Monitor
3:15 – 3:30 p.m.	Review and Wrap-Up
<b>3:30 – 5:00 p.m.</b>	<b>AIF® Designation Examination</b>