

Rob Wrubel



Rob Wrubel is a former entrepreneur and business leader who started his financial planning and investment management practice in 2001. Rob joined Cascade Investment Group in January 2007 to be part of an exciting, independent investment firm dedicated to helping clients achieve their lifetime goals through financial planning and portfolio management.

His middle child was born in 2003 and she has Down syndrome. A few months after her birth, Rob began to research how financial planning for an individual or family with a special needs member might be different than planning for a typical family. He has focused his practice to working with families with special needs members and the professionals and organizations that serve them.

Rob donates time through his direct support of several organizations. He currently serves as the Past President of the Cheyenne Village Board of Directors. He serves on the Finance Committee of the Pikes Peak Community Foundation. He has been on the boards of the Ronald McDonald House Charities of Southern Colorado and CASA of the Pikes Peak Region. He has had the great pleasure to be involved in the successful completion of a capital campaign to restore the Pikes Peak Library's historic Carnegie Library. He has also served on the board of the Colorado Fund for People with Disabilities and The Children's Hospital at Memorial Hospital's Parent Advisory Committee.

Rob has been involved with community organizations that promote an improved economic climate, including working with the Chamber of Commerce on the CEO Roundtable Steering Committee, the Colorado Springs Investor Network, the Peak Venture Group and Celebrate Technology.

Rob is a 1999 graduate of the Colorado Springs Leadership Institute. He earned his Certified Financial Planning designation in 2007 after completing coursework through the College for Financial Planning.

