

Joan M. Neri

Joan M. Neri is counsel on the Employee Benefits & Executive Compensation Group and a member of the ERISA Financial Services Team of Drinker Biddle & Reath LLP. Her practice focuses on all aspects of employee benefits counseling. With more than 25 years of experience, she counsels clients on all aspects of ERISA compliance. Joan represents plan service providers (including registered investment advisers, third party administrators, and recordkeepers) in fulfilling their obligations under ERISA.

Joan also represents plan sponsor clients on the design of qualified retirement plans (including ESOPs), nonqualified executive compensation plans and welfare benefit plans, day-to-day plan administrative issues and transactional planning involving benefit plan acquisitions, plan mergers and plan terminations. Joan has represented major publicly-held corporations, closely held corporations, U.S. affiliates of foreign corporations and tax-exempt organizations in various matters involving benefits and compensation matters. Joan is a frequent speaker throughout the country on legislative and regulatory developments impacting ERISA fiduciaries and employee benefit plans.

