



## David Blanchett

**AIFA®, CFP®, CFA, CLU, ChFC**

David Blanchett, CFA, CFP® is the head of retirement research for Morningstar Investment Management. In this role, he works closely with the division's business leaders to enhance the group's consulting services and conducts research primarily in the areas of financial planning, tax planning, annuities, and retirement plans and serves as the Chairman of the Advice Methodologies investment subcommittee. He has published more than 40 articles in industry journals and his research has won the Journal of Financial Planning's 2007 Call for Papers and the Retirement Income Industry Association 2012 Thought Leadership Award. He holds a bachelor's degree in finance and economics from the University of Kentucky, a master's degree in financial services from the American College, a master's degree in business administration from the University of Chicago Booth School of Business.

