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Brian is managing partner and co-founder of Landmark Wealth Management, a registered investment advisor responsible for overseeing over \$100 million in client assets. Prior to starting Landmark, Brian had served in various senior level capacities at Sanderson Wealth Management, including co-owner, Vice President, and Director of Research, overseeing multiple client responsibilities.

Brian has taught in the Masters of Finance program at the University of Buffalo and also currently serves on the Investment Management Council Association Editorial Board for the Investments & Wealth Monitor, a national professional investment journal. Brian is a Certified Public Accountant, and has earned the Certified Investment Management Analyst and Certified Financial Planner designations. Brian holds a Strategic Investment Certificate and an Alternative Certificate from the Investment Management Council Association. Brian is a graduate of Canisius College in Buffalo, New York and received his MBA from the University of Notre Dame.

