

Steve Athanassie



Steve Athanassie, CFP[®], AIFA[®] is the Founder and Managing Principal of Trademark Capital and has been guiding individuals, families and institutional clients since 1985.

Steve serves as Chief Market Analyst and is responsible for communicating the firm's investment policies and strategies for the Trademark Capital Target Retirement Series. Steve prepares and delivers oral and written reports that are used to keep Trademark's clients abreast of meaningful events in the international and domestic markets. Widely respected for his financial acumen, Steve has been a frequent guest on TV, and is often quoted in some of the industry's most influential print publications.

Steve received his Bachelor's degree in Finance with a minor in Psychology from the University of South Florida in 1984. He has held the Certified Financial Planner[®] designation since 1988 and earned the Accredited Investment Fiduciary Analyst[®] designation from the Center for Fiduciary Studies.