

Fi360 CONFERENCE

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Zvi Bodie is a financial consultant, educator, and Professor Emeritus at Boston University, where he taught from 1973 to 2016. He holds a PhD from the Massachusetts Institute of Technology and has served on the finance faculty at the Harvard Business School and MIT's Sloan School of Management.

His textbook, *Investments*, coauthored by Alex Kane and Alan Marcus, is now in its eleventh edition and is a market leader. His other textbook, *Financial Economics*, coauthored by Nobel Prize-winning economist Robert C. Merton, has been translated into nine languages. In 2007, the Retirement Income Industry Association gave him its Lifetime Achievement Award for applied research. He has authored and edited many books and articles on pensions and investing for retirement. With the support of the Research Foundation of the CFA Institute, he organized a series of three conferences on the theory and practice of lifecycle finance. They all resulted in published volumes available for free download at the website of the CFA Institute. Currently he serves on the curriculum committee of the Investments & Wealth Institute and consults for a number of financial firms.