



CONFERENCE

APRIL
25-27

20 X 18

SAN DIEGO
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

Brad Rutan, CFA

Investment Product Specialist
MFS Investment Management®



Bradford T. Rutan, CFA, is an investment product specialist at MFS Investment Management® (MFS®) and covers the firm's growth equity investment strategies. He works closely with the portfolio management teams and is responsible for communicating investment philosophy, process and the positioning of MFS investment strategies as well as communicating investment perspective to financial advisors, institutional clients and MFS' sales force and relationship managers.

Brad joined MFS in 2006 and previously served as a senior investment product analyst before assuming his current duties in 2011. He began his career in the financial services industry in 2004 at Putnam Investments.

Brad earned a bachelor's degree from the University of Virginia. He holds the Chartered Financial Analyst designation from the CFA Institute and is a member of the Boston Security Analysts Society. He holds Series 6, 7 and 63 licenses from the Financial Industry Regulatory Authority (FINRA).