



CONFERENCE

APRIL
25-27

20 X 18

SAN DIEGO
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

Michael Kitces

Partner and Director of Research
Pinnacle Advisory Group



Michael Kitces is a Partner and the Director of Research for Pinnacle Advisory Group, a private wealth management firm located in Columbia, Maryland that oversees approximately \$1.8 billion of client assets.

In addition, he is a co-founder of the [XY Planning Network](#) and [New Planner Recruiting](#), the former Practitioner Editor of the Journal of Financial Planning, and the publisher of [the popular financial planning industry blog Nerd's Eye View](#) through his website [Kitces.com](#), dedicated to advancing knowledge in financial planning. In 2010, Michael was recognized with one of the FPA's "Heart of Financial Planning" awards for his dedication and work in advancing the profession.