



CONFERENCE

APRIL
25-27

20 X 18

SAN DIEGO
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

Kevin Mahoney

Business Development Officer and Co-owner
Financial Decisions, Inc.



Kevin is part owner of Financial Decisions, Inc. and serves as the Business Development Officer. His duties consist of new client development, client relationship management, and developing strategies to create successful retirement programs for plan sponsor clients of Financial Decisions, Inc. Kevin started his career with Financial Decisions in 1993.

Over the last 24 years, Kevin has built a client list of more than 400 retirements plans and has worked in plan administration, sales, management and consulting. Kevin knows and understands the complexities of both plan design and client needs and is an expert in presenting to clients and winning business.

Kevin has six designations including Qualified Pension Administrator, Qualified 401(K) Administrator, and Qualified Plan Financial Consultant through the American Society of Pension Professionals and Actuaries. He also is an Accredited Investment Fiduciary, Certified 401(k) Professional, and an Enrollment Retirement Plan Agent.