



# CONFERENCE

APRIL  
25-27

20 X 18

SAN DIEGO  
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

## **Jamie Greenleaf AIF®, CBFA®, C(k)P**

Principal

Cafaro Greenleaf



A recognized expert in the retirement plan industry, Jamie has been with Cafaro Greenleaf since 1993 and a principal since 1997. She has been a recognized vice president and retirement plan advisor with UBS Financial and with Prudential Securities, consistently ranking among the top retirement advisors nationally at both firms.

Jamie is regularly invited to speak at industry conferences and is a sought-after presenter for many other advisor and plan sponsor continuing education sources such as Pensions and Investments, HR.com, and SHRM University Conference Services. Jamie serves on the Advisory Boards of Prudential and Allianz and John Hancock, as well as the Leadership Council for the National Association of Plan Advisors (NAPA).