



CONFERENCE

APRIL
25-27

20 X 18

SAN DIEGO
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

George Michael Gerstein

Counsel

Stradley Ronon



George Michael Gerstein concentrates on the fiduciary and prohibited transaction provisions of the Employee Retirement Income Security Act of 1974 (ERISA), including the DOL Fiduciary Rule. He has advised banks, trust companies, broker-dealers, investment managers and advisers, as well as plan sponsors, in their responsibilities under federal law when dealing with plan assets. In addition to broad experience, he also advises on specific areas relevant to fiduciaries and service providers, such as foreign exchange (FX), climate change (ESG) risks and market structure issues, such as custody and execution. Gerstein also has advised governmental plans on governance and fiduciary responsibilities, as well as numerous financial institutions on compliance with the rules applicable to governmental plans.

He is routinely interviewed by the financial press, and has most recently been quoted in the Wall Street Journal regarding DOL regulatory developments. He also recently penned an op-ed for Pensions & Investments regarding the importance of fiduciaries to be aware of the new FX Global Code, and has authored a detailed analysis in Bloomberg BNA on the fiduciary implications of climate change.

Gerstein has previously worked at State Street Bank and Trust Company (State Street Global Markets – FX) and Deutsche Bank (Global Prime Finance).