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Mike DiCenso
President
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Mr. DiCenso is a “thought leader” in the Financial Services, Investment Management, Asset Management, Wealth Management arena in the Institutional and individual Markets, both USA and International. Focused in the areas of fiduciary process management, fee transparency, innovation, technology, vision, strategy, sales growth, marketing, client service, operations, practice management, M&A, and capitalizing on industry trends. He has been quoted in numerous retirement and financial publications and media sites including PLANSPONSOR, PLANADVISOR, 401kwire.com, the Chicago Sun Times, Defined Contribution and more.

Mr. DiCenso has more than 29 years of experience in the Institutional and Retirement Plan Arena including 401(k), 403(b), defined benefit, 457, and non-qualified plans, investment advisory services, wealth management, worksite, HSA's, MEP's, annuities and IRA's. He is nationally recognized for his “critical thinking”, innovation, knowledge and insight regarding ERISA, DOL, IRS, SEC, FINRA and fiduciary issues facing advisors and plan sponsors today.

Mr. DiCenso is a nationally recognized speaker and expert in the retirement services and wealth management industry. He has presented at national retirement industry conferences including PLANSPONSOR's 403(b) Summit and Plan Designs Conference, The Center for Due Diligence (CFDD) Advisor Conference and other industry events.