



CONFERENCE

APRIL
25-27

20 X 18

SAN DIEGO
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

Blaine Aikin

Executive Chairman

Fi360



Blaine is executive chairman of Fi360 and a recognized thought-leader in the field of financial advice and fiduciary responsibility. He joined Fi360 in 2005 as chief knowledge officer, became chief executive officer in 2007, and was named executive chairman in 2015. He led the rise to prominence of the company's professional development capabilities, investment management platform for advisors, and business research and practice management services that help advisors and financial institutions profitably gather, grow and protect investor assets. His rich experience includes having been a financial planning practitioner, chief investment officer and corporate executive responsible for the design, delivery and management of investment products.

Blaine is a well-known speaker and author of numerous articles on the subjects of fiduciary responsibility and investment management. He is the author of the monthly Fiduciary Corner column in InvestmentNews magazine. He has been named to Investment Advisor magazine's IA25 list of the most influential people in the investment advisory community and one of the 10 most influential individuals in the 401(k) industry by RIABiz. He is currently chair of the Board of Directors for the CFP Board of Standards.

Blaine received a bachelor's degree in Economics and Political Science from Allegheny College and his Master of Public Management and Policy degree from the Heinz School of Carnegie-Mellon University. Upon graduation from CMU, he was selected for the prestigious Presidential Management Intern Program. He is a Certified Financial Planner® (CFP®) professional, Chartered Financial Analyst® (CFA®) charterholder and Accredited Investment Fiduciary Analyst® (AIFA®) designee.

An avid outdoorsman, Blaine serves on the Steering Committees of the Pennsylvania Forest Stewards program and the Pennsylvania Center for Private Forests.