



# CONFERENCE

APRIL  
25-27

20 X 18

SAN DIEGO  
CALIFORNIA

HILTON SAN DIEGO BAYFRONT

## Alexandra Caffery

Portfolio Manager

Investnet



Ms. Caffery is a Portfolio Manager for Investnet | PMC's Enterprise Solutions, Impact Portfolios and Foundation & Endowment programs. Ms. Caffery joined Investnet in June 2012. Her responsibilities include asset allocation, manager selection and due diligence, and portfolio administration for multiple portfolios managed by PMC. Prior to her current role, Ms. Caffery created and launched several strategic initiatives for Investnet including an Endowment & Foundations investment program, a series of institutional portfolios, and a Donor Advised Fund.

Ms. Caffery received a BSBA in Finance and Business Management from the University of Denver and has earned the Global Financial Steward designation. Ms. Caffery is currently pursuing an MBA in Finance and Accounting from the University of Chicago Booth School of Business.