



# INSIGHTS

## Speaker Biography

### **Anders Smith** **CFP, CIMA, AIFA®**

Anders is a Senior Vice President of Nuveen Investments and leads Nuveen's DCIO & Strategic Platform sales team as the National Sales Manager and Retirement Plan Consultant for the Northeast Region, working with financial advisors and record keeping partners to grow their retirement plan businesses. Anders is also a nationally known speaker presenting at numerous defined contribution industry events such as PLANADVISER National Conference, ASPPA 401(k) Summit, Schwab IMPACT and SPARK National Conference.



Previously, Anders was a member of the Nuveen Investments Wealth Management Services Team consulting with leading financial advisors around the country and helping them develop relationships with high net worth clients and enhance the value of their services to gain a significant competitive advantage. Prior to joining Nuveen Investments in 2003, Anders spent 17 years with MFS Investment Management, where he was Director of the MFS Institute, providing value added tools and training for financial advisors.

Anders is a graduate of the University of Illinois, a Certified Financial Planner™ (CFP) certificate, a Certified Investment Management Analyst (CIMA), a Chartered Private Wealth Advisor (CPWA), and an Accredited Retirement Plan Consultant (ARPC). He has also earned the Accredited Investment Fiduciary Analyst™ (AIFA®) professional designation, awarded by the Center for Fiduciary Studies, which is associated with the University of Pittsburgh and certifies him to conduct investment fiduciary assessments.