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Speaker Biography

Knut A. Rostad, AIF®

Knut A. Rostad, AIF®, is the regulatory and compliance officer at Rembert Pendleton Jackson, a registered investment adviser in Falls Church, Virginia. Rostad is founder and president of the Institute for the Fiduciary Standard, a non profit formed in 2011 to defend and advance the fiduciary standard through research, education and advocacy. The Institute has been actively discussing with regulators, industry participants and the media, the importance of the fiduciary standard to investors and the capital markets, the Institute's Six Core Fiduciary Duties, and the sharp differences between the commercial sales or suitability standard and the fiduciary standard.

Rostad is a contributing editor at AdvisorOne, and an Associate at The Center for Business Ethics at Bentley College. He served on the Financial Planning Association Government Relations Committee, and its "Best Practices" Task Force Panel in 2008, and speaks frequently at industry conferences on the fiduciary and compliance issues.

Rostad earned a BA in Political Science at the University of Vermont and an MBA from the Norwegian School of Management. He is an Accredited Investment Fiduciary (AIF®) with the Center for Fiduciary Studies, Pittsburgh.

