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Jason C. Roberts is the Founder and CEO of the Pension Resource Institute (PRI) providing strategic consulting, education and technology-based solutions for retirement plan service providers and plan sponsors.

Prior to founding PRI, Jason was a partner and co-chair of the Financial Services Group at a leading ERISA law firm, where his practice focused on employee benefits and securities regulation. He continues to provide legal counsel on ERISA- and investment-related matters through the law firm of Roberts Elliott, LLP and is frequently retained as an expert on fiduciary claims.

Jason was recently named as one of the “100 Most Influential in Defined Contribution” by the 401(k) Wire and a “Rising Star” by SuperLawyers Magazine. He currently serves on the membership committee for the National Association of Plan Advisers (NAPA) and conducts the Regulatory Compliance forum on NAPA Net.

Jason received his B.S.B.A. in Finance & Banking from the University of Missouri and his J.D. from the University of California, Los Angeles (UCLA) School of Law. He is also a graduate of FINRA’s Compliance Bootcamp and has obtained the designation of Accredited Investment Fiduciary Analyst™ from the Center for Fiduciary Studies.