

Gary Sutherland



Mr. Sutherland has over 20 years of insurance experience and founded North American Professional Liability Insurance Agency, LLP (NAPLIA) in 1998. NAPLIA has grown to be one of the leading writers of professional liability insurance specializing in financial professionals and was named to Entrepreneur's list of fastest growing companies in America. Mr. Sutherland holds the prestigious designation of Certified Insurance Counselor (CIC), an honor attained by only 2% of all insurance brokers. Mr. Sutherland's expertise is well acknowledged and he regularly speaks at national conferences, including those of fi360, CFDD and large accounting firms.

Marcia S. Wagner



Marcia S. Wagner is a specialist in pension and employee benefits law, and principal of The Wagner Law Group, a Boston-based ERISA/employee benefits/employment boutique law firm; for information regarding The Wagner Law Group, please visit www.erisa-lawyers.com. Ms. Wagner advises executives and professionals on the legal requirements of qualified retirement plans, including plan design, document drafting, plan administration, plan qualification requirements, and fiduciary responsibilities. She is especially expert in issues concerning pension plan investments. Clients include plan sponsors of all sizes, governmental entities, plan administration professionals, pension investment managers and advisers, tax-exempt entities, large financial institutions, accountants, plan participants and plan fiduciaries.