

LIZA HORVATH



Liza Horvath is Vice President and Regional Trust Manager for the Wealth Management Division of First National Bank of Central California. For more than 25 years Liza has worked in the estate planning, financial planning, investment management, and tax planning fields. She is a Certified Trust and Financial Advisor, an Accredited Investment Fiduciary, a certified Mediator, and specializes in the planning and administration of complex estates and trusts. Liza also works as a consultant to non-profits in both investment management and planned giving.

For five years Liza wrote a weekly column for the Monterey County Herald called “Legally Speaking” and currently writes a weekly column for the Herald called “Senior Advocate”. Liza has also been published in numerous magazines and newspapers. She has been a guest instructor for both California State University Monterey Bay and Monterey College of Law.

Ms. Horvath is the past President of the Carmel-by-the-Sea Rotary Club, Chairperson of the Monterey Estate Planning Study Group, a Trustee for All Saints Day School, Board President of Legal Services for Seniors, and Vice-President of the Monterey County Sheriffs Advisory Board.

Liza founded MontereyTrust.com, an on-line membership site for estate planning professionals, and is in the process of launching two additional on-line sites: one will serve Central Coast seniors and a second called PetTrustCouncil.org.

Liza lives with her family in Carmel Valley, California.