David M. Blanchett

David M. Blanchett is the Director of Consulting and Investment Research for the Retirement Plan Consulting Group at Unified Trust Company in Lexington, KY. Mr. Blanchett is primarily responsible for helping 401(k) advisors with fiduciary, compliance, operational, and investment issues relating to Unified Trust's retirement plan services.

Mr. Blanchett has published over thirty articles in publications such as: Investment News, the Journal of Financial Planning, the Journal Index Investing, the Journal of Indexes, the Journal of Investing, the Journal of Performance Measurement, and the Journal of Pension Benefits. He won the Journal of Financial Planning's 2007 Call for Papers, called the Financial Frontiers Awards, with a research paper titled "Dynamic Allocation Strategies for Distribution Portfolios: Determining the Optimal Distribution Glide Path."

Mr. Blanchett has presented his research at a number of national conferences, such as: the Investment News Retirement Income Summit (New York, NY), the FPA NY 2010 Spring Forum (New York NY), the Financial Planning Association Annual Meeting (Seattle, WA), the ASPPA Western Benefits Conference (Denver, CO), and the Morningstar ETF Spotlight (Chicago, IL). He has also presented his research via numerous webcasts, offered by organizations such as Janus, Thornburg, the Financial Planning Association, and Unified Trust.

Mr. Blanchett holds an MBA in Analytic Finance from the University of Chicago Booth School of Business and MSFS from the American College. Additionally, he has completed the following designations, certifications, and/or credentials (in alphabetical order): Accredited Asset Management Specialist (AAMS), Accredited Investment Fiduciary Analyst (AIFA), Certified Financial Planner (CFP), Chartered Financial Analyst charter (CFA), Chartered Financial Consultant (ChFC), Chartered Life Underwriter (CLU), Chartered Wealth Advisor (CWA), Qualified 401(k) Administrator (QKA) , and Qualified Pension Administrator (QPA).