

## Ronald J. Surz



- President of Target Date Solutions ([www.TargetDateSolutions.com](http://www.TargetDateSolutions.com)), presenting custom designs for target date funds using the patent-pending Safe Landing Glide Path<sup>®</sup>.
- President of PPCA, Inc ([www.PPCA-Inc.com](http://www.PPCA-Inc.com)), an RIA in San Clemente, CA, providing manager due diligence technologies, and enhanced UMA platforms.

Ron has served on several boards and councils including the Investment Management Consultant's Association (IMCA) Board of Directors, the CFA Institute's Consultant/Investor GIPs Committee, and the Advisory Boards of Capital Markets Consultants, Rockwater Hedge, Sortino Investment Advisors, and the Alaska Retirement System.

Mr Surz earned an MBA in Finance at the University of Chicago and an MS in Applied Mathematics at the University of Illinois, and holds a CIMA (Certified Investment Management Analyst) designation.

He writes regularly in industry publications and maintains ***The Fiduciary Corner*** on his Target Date Solutions Website, an extensive library of articles, videos and valuable resources for fiduciaries.