

## NEWS RELEASE

### CENTER FOR FIDUCIARY STUDIES

For additional information:



Donald B. Trone, AIFA®  
(412) 741-8140  
[don@fi360.com](mailto:don@fi360.com)

J. Richard Lynch, AIFA®  
(412) 741-8140  
[rich@fi360.com](mailto:rich@fi360.com)

James G. Busse  
Blue Line Associates  
(412) 421-1554  
[bluelineamerica@verizon.net](mailto:bluelineamerica@verizon.net)

### FOR IMMEDIATE RELEASE

#### Center for Fiduciary Studies expands its teaching locations to include the University of Washington

**Pittsburgh, PA, November 10, 2004**— The Center for Fiduciary Studies has partnered with the University of Washington in Seattle to conduct two Accredited Investment Fiduciary™ Programs in 2005. The programs will be held April 5-7 and November 15-17.

The Center was established in 1999 to provide the investment industry with the first full-time training and research facility focused exclusively on investment fiduciary responsibility and portfolio management.

Simply put, the term “fiduciary” applies to the more than five million individuals and institutions that have the legal responsibility for managing someone else’s money. A fiduciary is required by law to always act in the best interests of their client, beneficiary, or retirement plan participant. Yet, many fiduciaries are not even aware of their duties and responsibilities. Attending the Center’s training programs will provide the education necessary to effectively manage the investment process to a fiduciary standard of care.

The Center has continued to expand its teaching locations to accommodate the increasing demand for its programs. The Center now has locations in Pittsburgh, Orlando, Myrtle Beach, Notre Dame, Seattle and internationally in New Zealand and Australia.

For more information on our programs and to register, visit [www.fi360.com](http://www.fi360.com).

*About the Center for Fiduciary Studies: The Center was established in 1999 in association with the University of Pittsburgh’s Center for Executive Education at the Joseph M. Katz Graduate School of Business. To date, more than 2,000 professionals have completed training at the Center, and more than 950 graduates have gone on to earn either the AIF® (ACCREDITED INVESTMENT FIDUCIARY™) or AIFA® (ACCREDITED INVESTMENT FIDUCIARY AUDITOR™) designations. The Center is part of the trilogy of organizations that make up Fiduciary 360 ([www.fi360.com](http://www.fi360.com)). The other associated organizations include the Foundation for Fiduciary Studies and Fiduciary Analytics.*

Fiduciary 360  
438 Division Street  
Sewickley, PA 15143  
Toll-free: 1-866-390-5080