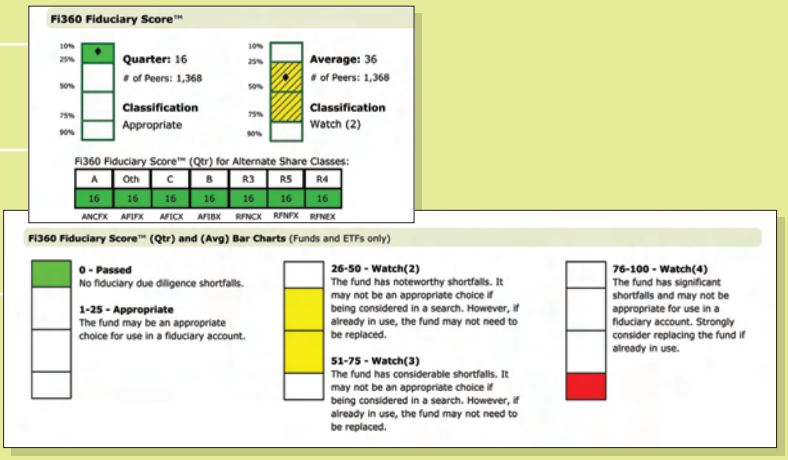
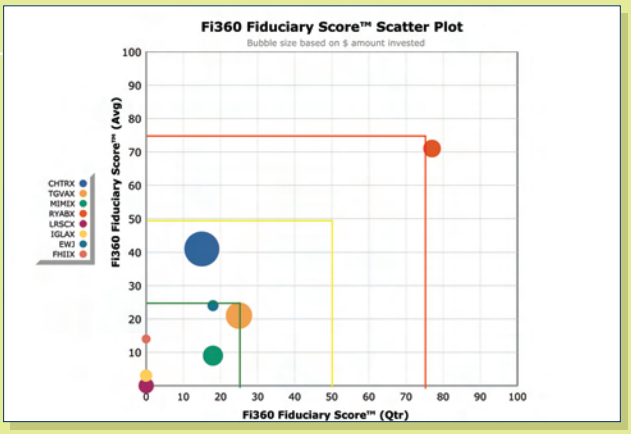
fi360® global fiduciary insights

TOOLS

fi360 Fiduciary Score™

- Independent quantitative fund rating system
- Condenses a comprehensive fiduciary process into a client friendly score
- Easy to understand and interpret



- Satisfy legislated duties by applying a minimum fiduciary due diligence process
- Quickly assess each investment's specific shortfalls

- Analyze the fi360 Fiduciary Score™ (Qtr) and (Avg) in relation to their portfolio allocation