



ABELE OFFICE PARK
10 EMERSON LANE
SUITE 801-3
BRIDGEVILLE, PA 15017
866. 390. 5080
412. 221. 8954 FAX

[fi360.COM](http://fi360.com)

AIF®/ AIFA® Designee Complaint Form

If you have a complaint against an AIF or AIFA designee, please fill out, save and email this form to designations@fi360.com. You may attach any relevant documentation that you feel demonstrate the alleged violation.

Fi360
Attention: Designee Oversight Committee
Fax Number: (412) 221-8954

Contact information of the AIF/AIFA designee:

First Name:

Last Name:

Address:

City:

State:

Country:

Company:

Phone:

Email:



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Did you pay a fee to the designee?

Yes No

Did you sign a written contractual agreement?

Yes No

If so, please provide a copy of the contract, letter of engagement, proposal or other document outlining the arrangement between you and the designee. If not, what is your business relationship with the individual?

Please describe your complaint and the reasons you believe a violation exists. If possible, please refer to the process or Practice you feel has been violated.

Have you notified any other regulatory authorities in connection with your complaint? If so, which ones?

Yes No

Have you begun legal action against this individual?

Yes No

Your complaint will be reviewed and we will contact you in a timely manner.